

Fill in this information to identify the case:

United States Bankruptcy Court for the District of Utah

Case number (if known): Chapter 11

Check if this is an amended filing

Official Form 205

Involuntary Petition Against a Non-Individual

12/15

Use this form to begin a bankruptcy case against a non-individual you allege to be a debtor subject to an involuntary case. If you want to begin a case against an individual, use the *Involuntary Petition Against an Individual* (Official Form 105). Be as complete and accurate as possible. If more space is needed, attach any additional sheets to this form. On the top of any additional pages, write debtor's name and case number (if known).

Part 1: Identify the Chapter of the Bankruptcy Code Under Which Petition Is Filed

1. Chapter of the Bankruptcy Code

Check one:

Chapter 7
 Chapter 11

Part 2: Identify the Debtor

2. Debtor's name

Cohen Grand Lodge, LLC

3. Other names you know the debtor has used in the last 8 years

Include any assumed names, trade names, or doing business as names.

4. Debtor's federal Employer Identification Number (EIN)

Unknown

47-3134318

5. Debtor's address

Principal place of business

314 Hunter Ridge Drive

Number Street

Mailing address, if different

220 Franklin Turnpike

Number Street

Brian Head

City

UT

State

84719

ZIP Code

Mahwah

City

NJ

State

84719

ZIP Code

Location of principal assets, if different from principal place of business

Iron

County

Number Street

City State ZIP Code

Debtor	<u>Cohen Grand Lodge, LLC</u>	Case number (if known)
<p>6. Debtor's website (URL) _____</p>		
<p>7. Type of debtor</p> <p><input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other type of debtor. Specify: _____</p>		
8. Type of debtor's business	<p>Check one:</p> <p><input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A)) <input checked="" type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44)) <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A)) <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6)) <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3)) <input type="checkbox"/> None of the types of business listed. <input type="checkbox"/> Unknown type of business.</p>	
9. To the best of your knowledge, are any bankruptcy cases pending by or against any partner or affiliate of this debtor?	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Debtor _____ Relationship _____ District _____ Date filed _____ Case number, if known _____ MM / DD / YYYY</p> <p>Debtor _____ Relationship _____ District _____ Date filed _____ Case number, if known _____ MM / DD / YYYY</p>	
<p>Part 3: Report About the Case</p>		
10. Venue	<p>Check one:</p> <p><input checked="" type="checkbox"/> Over the last 180 days before the filing of this bankruptcy, the debtor had a domicile, principal place of business, or principal assets in this district longer than in any other district. <input type="checkbox"/> A bankruptcy case concerning debtor's affiliates, general partner, or partnership is pending in this district.</p>	
11. Allegations	<p>Each petitioner is eligible to file this petition under 11 U.S.C. § 303(b). The debtor may be the subject of an involuntary case under 11 U.S.C. § 303(a).</p> <p><i>At least one box must be checked:</i></p> <p><input checked="" type="checkbox"/> The debtor is generally not paying its debts as they become due, unless they are the subject of a bona fide dispute as to liability or amount. <input checked="" type="checkbox"/> Within 120 days before the filing of this petition, a custodian, other than a trustee, receiver, or an agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property, was appointed or took possession.</p>	
12. Has there been a transfer of any claim against the debtor by or to any petitioner?	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach all documents that evidence the transfer and any statements required under Bankruptcy Rule 1003(a).</p>	

Debtor	<u>Cohen Grand Lodge, LLC</u>		Case number (if known)
13. Each petitioner's claim			
	Name of petitioner	Nature of petitioner's claim	Amount of the claim above the value of any lien
See attached			
			\$ _____
			\$ _____
		Total of petitioners' claims	\$ _____

If more space is needed to list petitioners, attach additional sheets. Write the alleged debtor's name and the case number, if known, at the top of each sheet. Following the format of this form, set out the information required in Parts 3 and 4 of the form for each additional petitioning creditor, the petitioner's claim, the petitioner's representative, and the petitioner's attorney. Include the statement under penalty of perjury set out in Part 4 of the form, followed by each additional petitioner's (or representative's) signature, along with the signature of the petitioner's attorney.

Part 4: Request for Relief

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Petitioners request that an order for relief be entered against the debtor under the chapter of 11 U.S.C. specified in this petition. If a petitioning creditor is a corporation, attach the corporate ownership statement required by Bankruptcy Rule 1010(b). If any petitioner is a foreign representative appointed in a foreign proceeding, attach a certified copy of the order of the court granting recognition.

I have examined the information in this document and have a reasonable belief that the information is true and correct.

Petitioners or Petitioners' Representative

Name and mailing address of petitioner

Name Texas Express Loans, Inc.

Number 753 Street East Walnut Street

City Long Beach State NY ZIP Code 11561

Name and mailing address of petitioner's representative, if any

Name Edward Lester, President

Number same as above Street

City _____ State _____ ZIP Code _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/07/2017
MM / DD / YYYY

 /s/ Edward Lester, President

Signature of petitioner or representative, including representative's title

Attorneys

Name Michael R. Johnson

Printed name

Firm name, if any Ray Quinnery & Nebeker P.C.

Number 36 Street South State Street, Suite 1400

City Salt Lake City State UT ZIP Code 84111

Contact phone 801-323-3363 Email mjohnson@rqn.com

Bar number 7070

Date Utah

 /s/ Michael R. Johnson

Signature of attorney

Date signed 05/08/2017
MM / DD / YYYY

Debtor

Cohen Grand Lodge, LLC

Case number (if known) _____

Name _____

Name and mailing address of petitioner

Cohen General Growth Hotels, L.P.

Name _____

11650 South State Street, Suite 240

Number Street _____

Draper UT 84020
City State ZIP Code

Name and mailing address of petitioner's representative, if any

Zohar A. Cohen

Name _____

11650 South State Street

Number Street _____

Draper UT 84020
City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/07/2017
MM / DD / YYYYX /s/ Zohar A. Cohen

Signature of petitioner or representative, including representative's title

Name and mailing address of petitioner

James Parsons III

Name _____

5328 West 1650 North

Number Street _____

Cedar City UT 84279
City State ZIP Code

Name and mailing address of petitioner's representative, if any

Name _____

Number Street _____

City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/07/2017
MM / DD / YYYYX /s/ James R. Parsons, III

Signature of petitioner or representative, including representative's title

Michael R. Johnson

Printed name _____

same as above

Firm name, if any _____

Number Street _____

City _____ State _____ ZIP Code _____

Contact phone _____ Email _____

Bar number _____

State _____

X /s/ Michael R. Johnson

Signature of attorney

Date signed 05/08/2017
MM / DD / YYYY

Michael R. Johnson

Printed name _____

same as above

Firm name, if any _____

Number Street _____

City _____ State _____ ZIP Code _____

Contact phone _____ Email _____

Bar number _____

State _____

X /s/ Michael R. Johnson

Signature of attorney

Date signed 05/08/2017
MM / DD / YYYY

Debtor Cohen Grand Lodge, LLC

Name

Name and mailing address of petitioner

Cherese Platt

Name

426 East Nichols Canyon Road 1407

Number Street

Cedar City UT 84721

City

State

ZIP Code

Name and mailing address of petitioner's representative, if any

Name

Number Street

City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/07/2017
MM/DD/YYYY



/s/ Cherese Platt

Case number (if known)

Michael R. Johnson

Printed name

same as above

Firm name, if any

Number Street

City State ZIP Code

Contact phone _____ Email _____

Bar number _____

State _____



/s/ Michael R. Johnson

Signature of attorney

Date signed 05/08/2017
MM / DD / YYYY

Involuntary Petition of Debtor: Cohen Grand Lodge, LLC

Section 13 - Claims of Petitioning Creditors:

1. Texas Express Loans, Inc.
Edward Lester, President
753 East Walnut Street
Long Beach, New York 11561
Debt: \$7500
Basis: For consulting services rendered April 10, 2017 through May 5, 2017
2. James Parsons III
5328 West 1650 North
Cedar City, Utah 84279
Telephone: 435-559-1637
Debt: \$420
Basis: Unpaid payroll, March 28, 2016 through April 2, 2016
3. Cohen General Growth Hotels, L.P.
11650 South State, Suite 240
Draper, UT 84020
Debt: \$1,000,000
Basis: Loan to debtor for payment of \$1,000,000 to Fairview under forbearance agreement
4. Chereese Platt
426 East Nichols Canyon Road 1407
Cedar City, Utah 84721
Debt: \$300
Basis: Overtime week of 2/17/16
Regular Wages 3/28/16 through 4/2/16